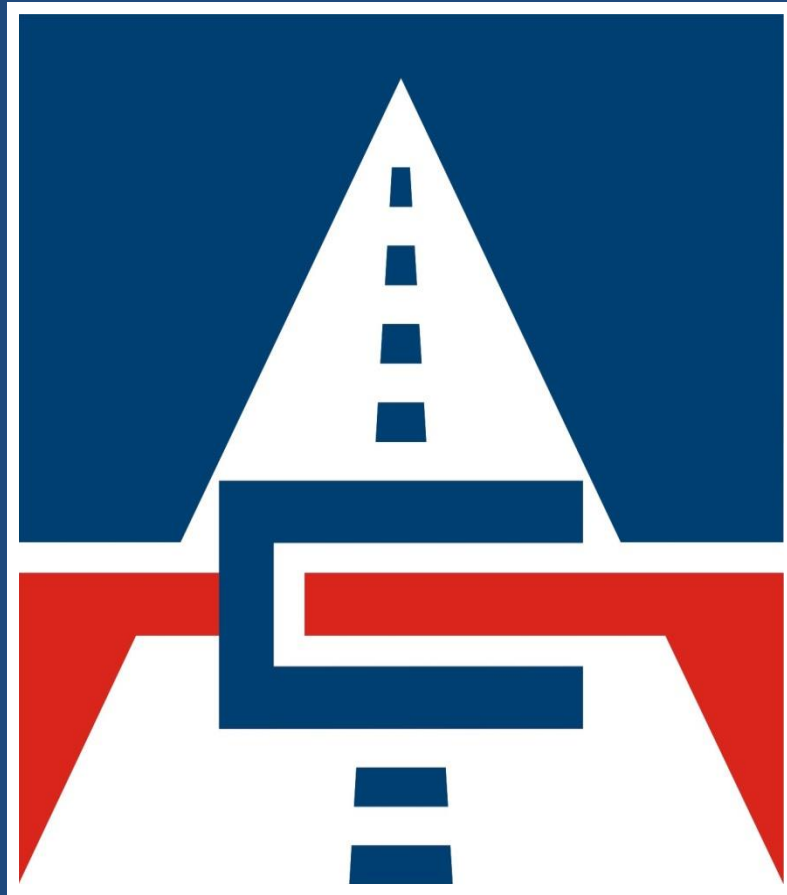




PUBLIC ENTERPRISE
ROADS OF SERBIA

Public Enterprise Roads of Serbia

- Pursuant to the Law on Public Roads (The Official Gazette of the Republic of Serbia, No. 101-05), Public Enterprise "Roads of Serbia" is established for managing state roads.
- PE "Roads of Serbia" is in charge of maintaining, protecting, exploitation, development and management of state roads of I and II category in the Republic of Serbia.
- Along with the protection and exploitation of roads, PE "Roads of Serbia" organizes and performs professional operations for constructing, reconstructing and traffic management on state roads in the Republic of Serbia.

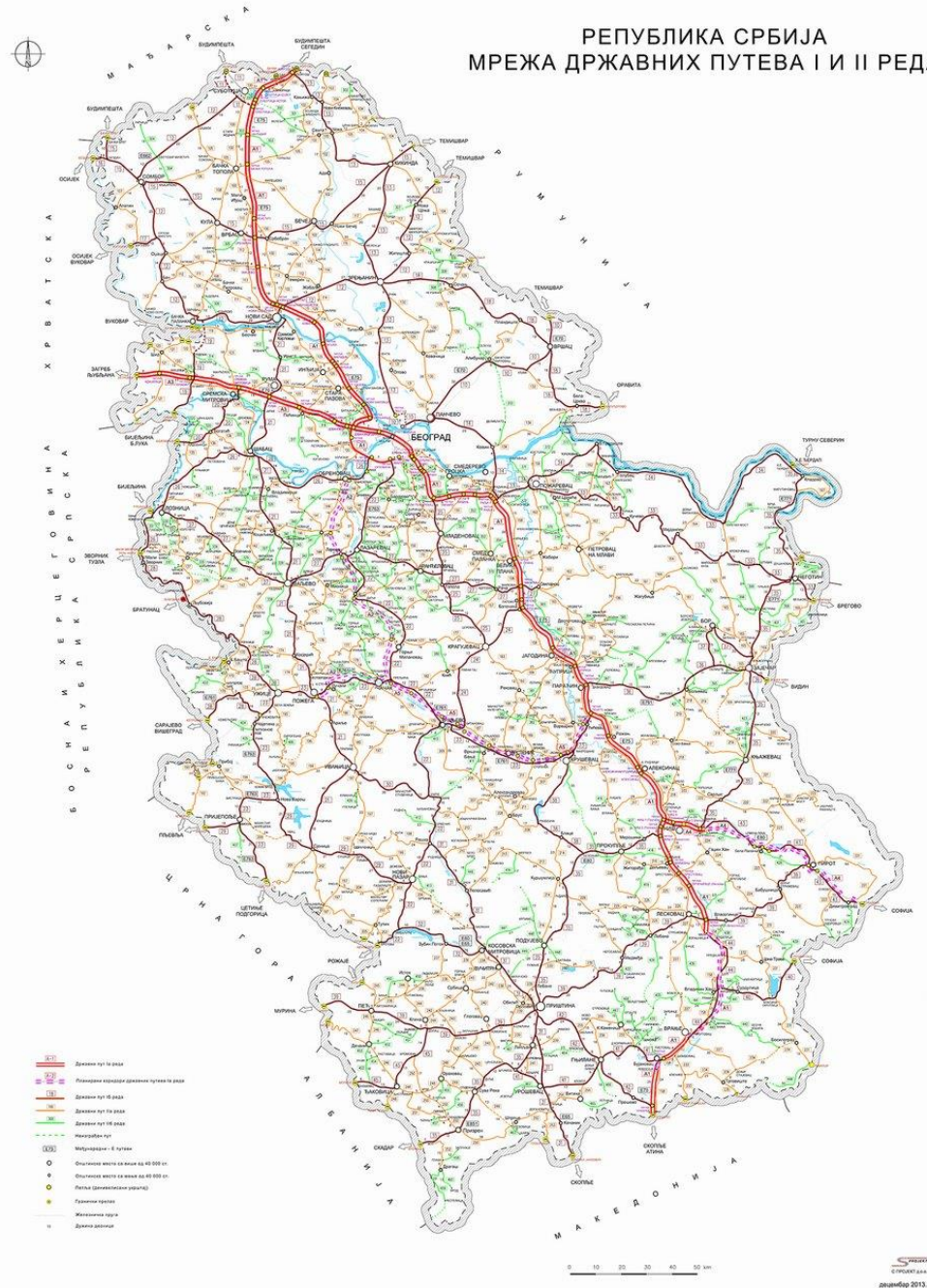
FINANCING

Financing of construction and reconstruction, maintenance and protection of public roads is provided from:

- Fee for using state road - toll
- Financial loans
- Budget of the Republic of Serbia
- Other sources pursuant to the Law

ROAD NETWORK OF SERBIA

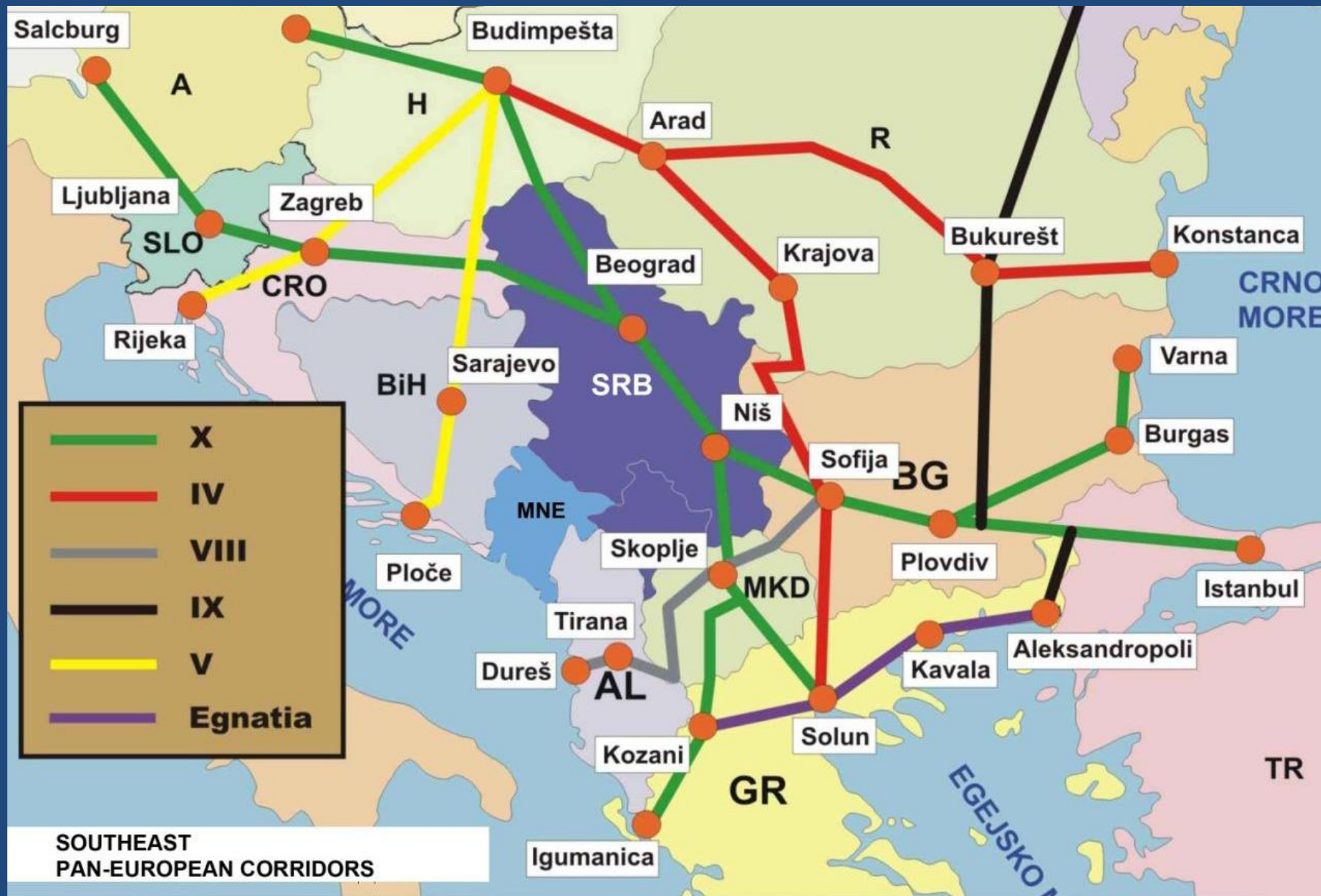
РЕПУБЛИКА СРБИЈА МРЕЖА ДРЖАВНИХ ПУТЕВА I И II РЕДА



ROAD NETWORK OF SERBIA

- The road network in Serbia represents a major asset for the country.
- There are 16.132,50km of public roads of I and II category in Serbia and their value is estimated at EUR 4,2 billion.
- Road network is one of the biggest capital values in Serbia and road transport is the main form of transport, namely about 90% of passengers are transported on roads.

Southeast Pan-European corridors



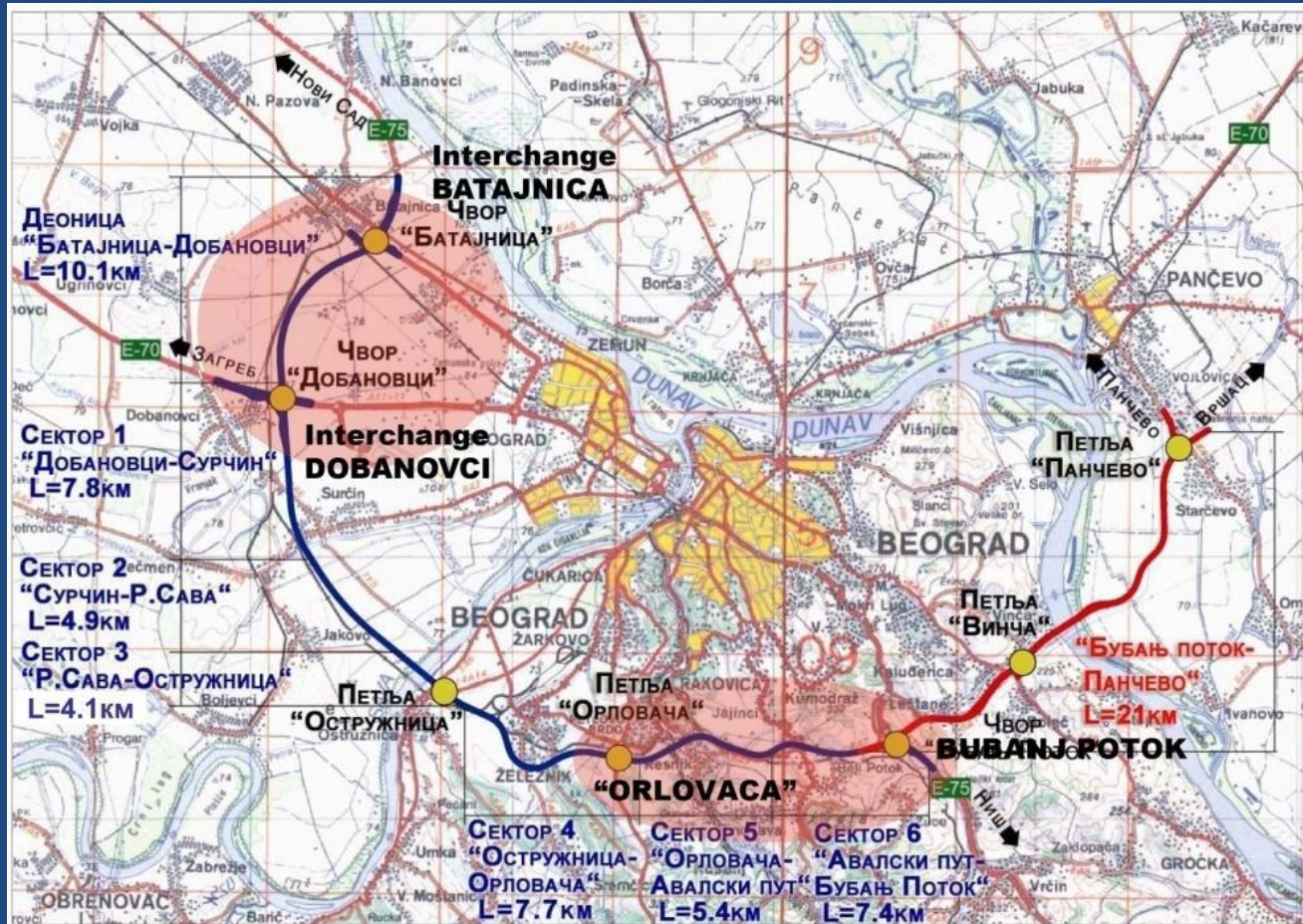
KEY OBJECTIVE

- ✓ Completion of the Corridor X and XI and its access links
- ✓ Increase of the level of service for road users through the new maintenance principle (Performance Based Contract)
- ✓ Increase of traffic safety and environmental protection
- ✓ Introduction of contemporary information technologies in road network management
- ✓ Construction of new motorway sections as a part of international financing projects, BOT, PPP and others
- ✓ Harmonization of legal and technical regulations for roads with the EU standards

ON GOING PROJECTS

- **Construction of Belgrade by-pass**
Sector B1- B3: Dobanovci – Ostružnica
- **Construction of Belgrade by-pass, Sector 3: Bridge over Sava river**
- **Construction of Belgrade by-pass**
Sector 4: Construction of the “Petlovo Brdo” interchange
- **E 763 Beograd – Požega**
- **E 80 Nis – Dimitrovgrad**
- **Finalization of the motorway section E 75 Grabovnica – Levosoje**
- **Construction of the motorway E 75, Belgrade-Niš-FYR Macedonia, section Srpska kuća-Levosoje**

BELGRADE BY PASS



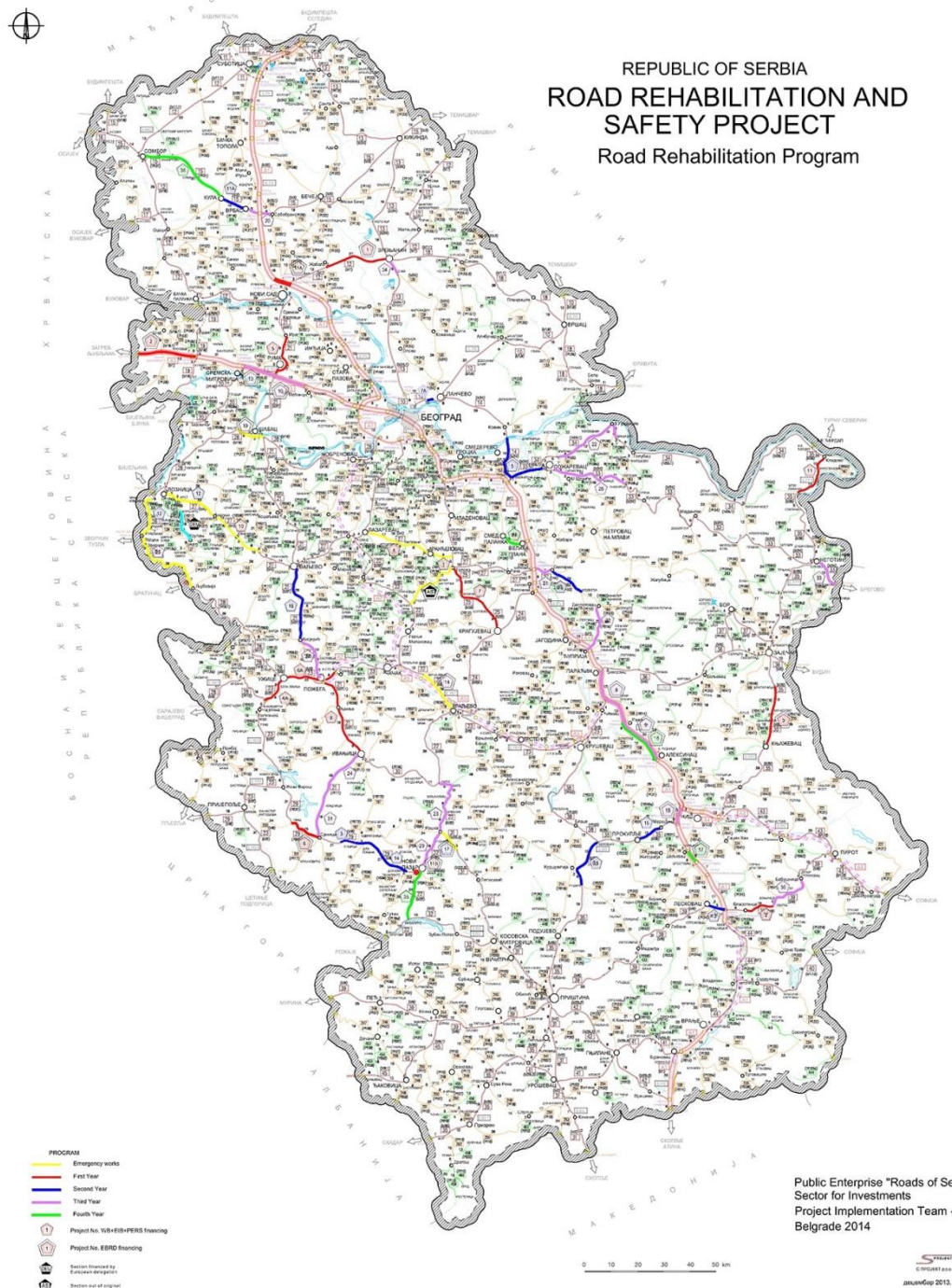
Long term forecast and tendencies

- Construction of the motorway E 70 Belgrade – Pančevo – Vršac
- Construction of Belgrade by-pass
Section C Bujanj Potok - Pančevo
- E 763 Požega – Boljare
- E 761 Pojate – Preljina
- E 761 Požega – Užice – BIH
- E 761 Bulgarian border – Zaječar – Paraćin
- M 19, M 21 Novi Sad – Ruma – Šabac – Loznica
- M-24 Hungarian border – Kikinda – Pančevo – Kovin
- Niš – Merdare, Route no 7 SEETO general design

Road Rehabilitation and Safety Project

- The RRSP covers the rehabilitation of 54 road sections identified based on the priority list, covering app. 1,100 km of state road network
- The Road Rehabilitation and Safety Project is financing by funds of the Republic of Serbia, European Investment Bank, European Bank for Reconstruction and Development and World Bank

REPUBLIC OF SERBIA
ROAD REHABILITATION AND
SAFETY PROJECT
Road Rehabilitation Program



Toll collection system in Serbia

- Modernization of toll collection in Serbia based on the new ETC system e-Go which was put into operation on all toll stations.
- E-go represents completely new toll collection technology solution with the best cost/performance ratio.
- It also provides simple and reliable operation combined with the highest security of data exchange with encrypted data transfer.
- The new system is completely in compliance with EU recommendations and standards for electronic tolling interoperability.
- The modernization of toll collection system is reflected in the following:
 - it supports open and closed toll collection systems
 - it enables payment transactions with cash, credit and debit cards and RF tags
 - it performs automatic classification of vehicles
 - it enables automatic vehicle licence plate recognition

Toll collection system

- Annual toll revenues in 2015
139,55 million euro
- Total traffic flow volume in 2015
39.335.582 vehicles, traffic growth 6,30%
compared to 2014

Thank you for your attention!